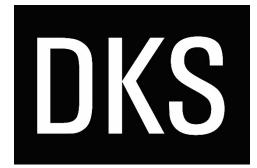
### EV Readiness Insights for PRTPO Work Program

PRTPO Executive Board Meeting June 18, 2021



Mike Usen, AICP

Electromobility and Resiliency Lead DKS Associates mike.usen@dksassociates.com

# EV Readiness **DKS** Resources for the Peninsula Region

#### Go to: https://www.prtpo.org/evresources

#### **Local Agency Documents**

**EV Studies or Plans** Integrating EVs into a City Fleet: Final Internship Report for City of Sequim, June 2020 Transportation Innovations: Preparing for Electric Vehicles and Connected Autonomous Vehicles Plan - CWCOG, June 2020

Municipal Codes Electric Vehicle Infrastructure - Sequim

#### Demand, Forecast, or Feasibility Analysis

City Vehicles Suitable for AVF Replacement - Sequim, Nov 2020 EV Charging Implementation in Grays Harbor - Issue Report (4.2019)

Agreements

Interlocal Agreement b/w City of Sequim and Clallam County PUD 1

#### **State Plans and Strategies**

Planning Strategies & Tools for Highway Corridor ZEV Infrastructure - Nov 2020 Electrification Assessment of Public Vehicles in Washington -Nov2020 WA State EV Action Plan 2015-2020

#### **Prior EVIPP Proposals**

US 101 South Pacific County EDC 2017 Application Packet

#### US 101 North

NODC 2017 EVIPP Proposal Write-up NODC Letters of Support - 2017 EVIPP Proposal 2017 EVIPP Budget Worksheet

#### **Other Resources**

ChargEVal - Tool for Evaluating Charging Network Changes -Nov 2020 ChargEVal Website and Documentation

Electric Truck Bootcamp Webinar Series, Through August

Business Models for Financially Sustainable EV Charging Networks - 2015, JTC Study

#### Federally Recognized EV Charging Corridors - map

#### **EV Funding Resources**

Green Transportation Capital Grants - WSDOT Public transit agencies are eligible. Biennial process. Next call for projects in 2022.

Zero Emission Vehicles Infrastructure Partnerships - WSDOT Local, state, tribal governments and non-profits are eligible. Next call for projects anticipated in 2021.

Regional Mobility Grants - WSDOT Public transit agencies are eligible. Biennial process. Next call for projects in 2022.

#### Clean Energy Fund - Grid Modernization Grants - Dept. of Commerce

Retail electric utility providers are eligible. Special priority on projects that address tribal system needs or those of vulnerable populations. PROPOSALS DUE MAY 18, 2021.

Volkswagen Enforcement Action Grants - Dept. of Ecology Eligible entities and activities based on each grant program. No calls for projects are currently scheduled.

Low or No Emissions Vehicle Program 5339(c) - Federal Transit Admin.

Public transit agencies. Annual program is currently closed.



- 1. Electromobility 101
- 2. Benefits of EVs
- 3. EV Adoption Forecasts
- 4. Emerging Trends in Electromobility
- 5. EV Charger Funding Opportunity

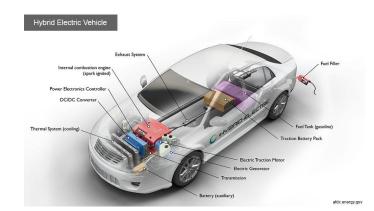


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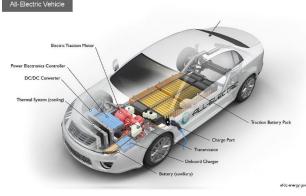
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# Electromobility 101: EV Types



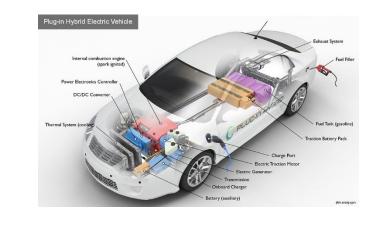


Battery Electric Vehicles (BEVs)

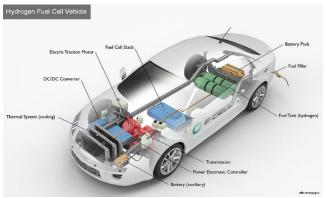


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Plug-in hybrid electric vehicles (PHEVs)



Fuel Cell Electric Vehicles (FCEVs)





# Electromobility 101: EV Charging

#### KNOW YOUR EV CHARGING STATIONS



**VOLTAGE** 120v 1-Phase AC

AMPS 12–16 Amps

CHARGING LOADS 1.4 to 1.9 KW

**CHARGE TIME FOR VEHICLE** 3–5 Miles of Range Per Hour

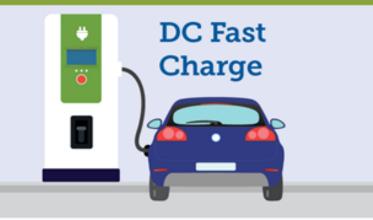


VOLTAGE 208V or 240V 1-Phase AC

AMPS 12-80 Amps (Typ. 32 Amps)

CHARGING LOADS 2.5 to 19.2 kW (Typ. 7 kW)

**CHARGE TIME FOR VEHICLE** 10–20 Miles of Range Per Hour



VOLTAGE 208V or 480V 3-Phase AC

AMPS <125 Amps (Typ. 60 Amps)

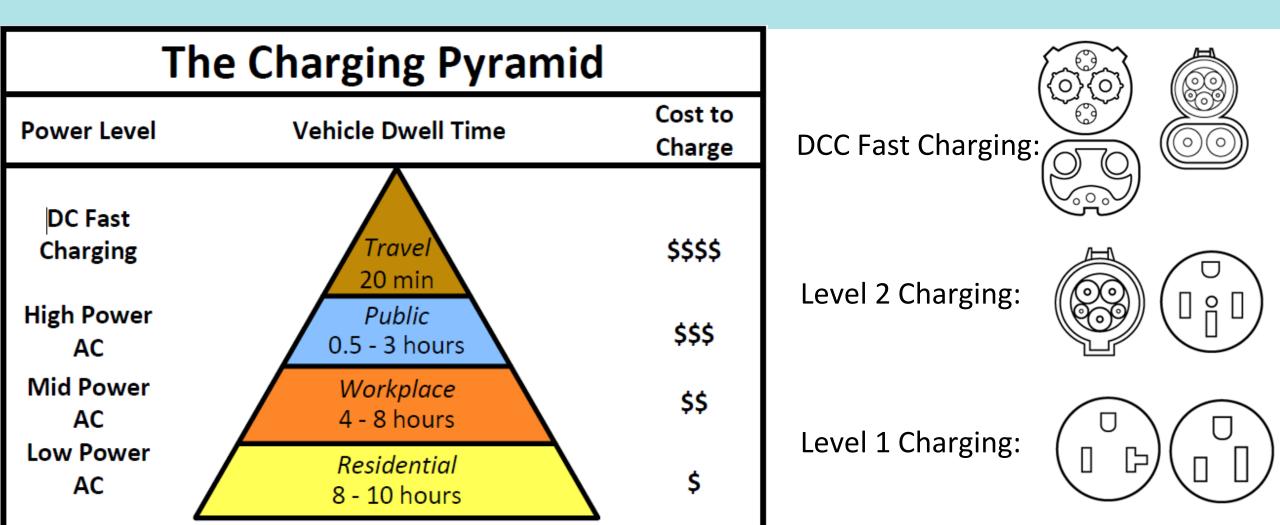
CHARGING LOADS
<90 kW (Typ. 50 kW)</pre>

CHARGE TIME FOR VEHICLE 80% Charge in 20–30 Minutes





# Electromobility 101: EV Charging Types



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# Electromobility 101: Charging Applications





#### CHARGING APPLICATIONS

- Residential
- Workplace
- Opportunity
- Destination
- Fleet



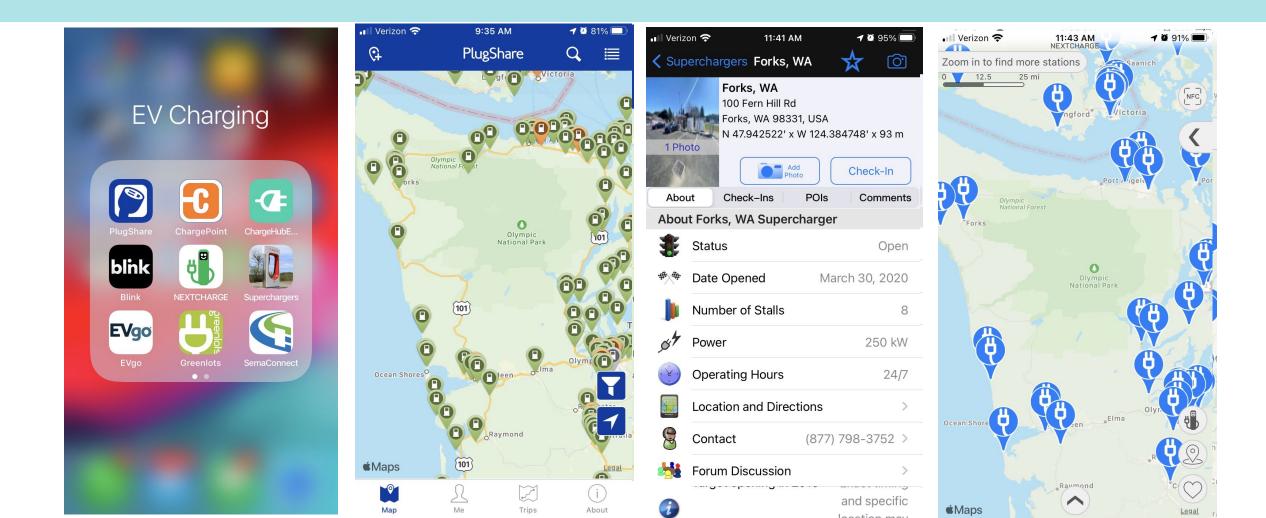








# Electromobility 101: EV Charging Apps

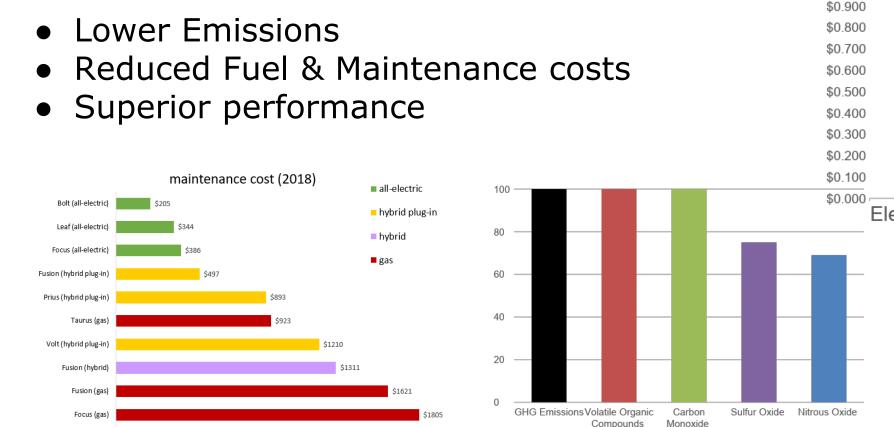


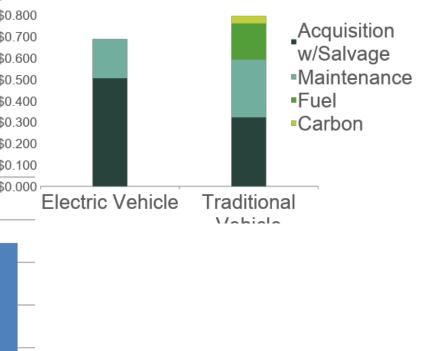


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### Benefits of EVs



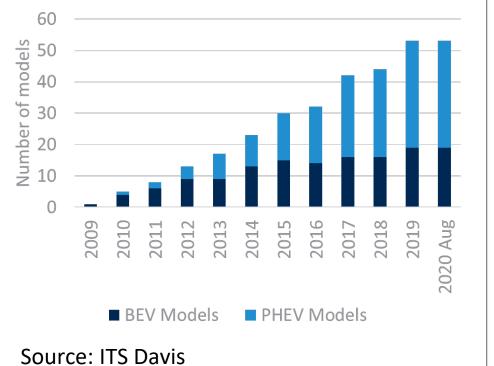


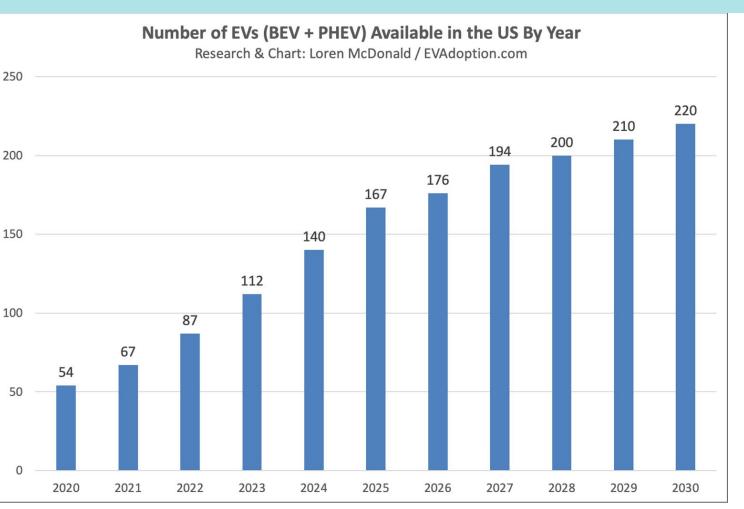


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- 5. Project Needs

# EV Adoption Forecasts: Increased EV choice



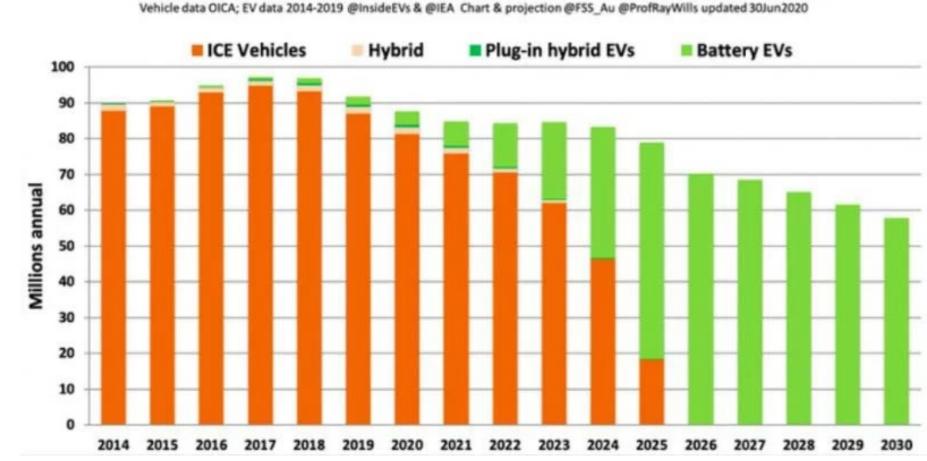




# EV Adoption Forecasts: ICE Displacement



Future sales projections by vehicle type



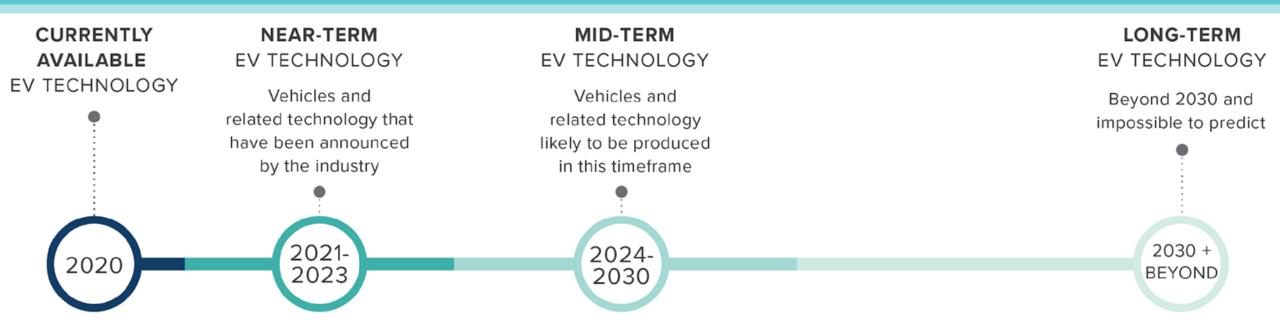
Transition to electric vehicles - global vehicle annual sales to 2019 projected to 2030



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# The Future: What do we know?

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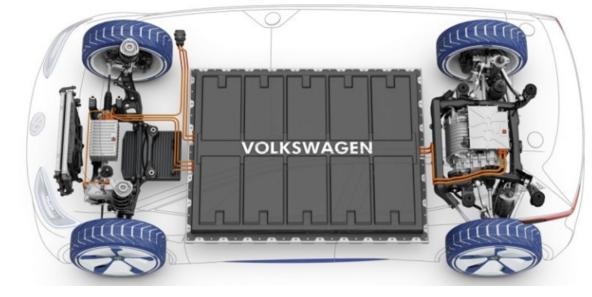
# Emerging Trends in Electromobility DKS



# **Emerging Trends in Electromobility**

### Expansion of electric vehicle choice





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Volkswagen group's MEB platform

#### 



# **Emerging Trends in Electromobility**

### Expansion of electric vehicle choice







Cars: Lucid, Polestar, Tesla



VW, Nissan

SUVs:

Ford,





### Pickup Trucks:

Tesla, Workhorse, Ford









# Emerging Trends in Electromobility DKS

#### Expansion of electric vehicle choice

| Class 2      | Class 3                   | Class 4                            | Class 5                           | Class 6            | Class 7           | Class 8                              |
|--------------|---------------------------|------------------------------------|-----------------------------------|--------------------|-------------------|--------------------------------------|
|              | Envirotech<br>Urban Truck |                                    | GreenPower<br>EV Star<br>CarGOVan |                    | Kenworth<br>K370E |                                      |
| Ford Transit |                           | Lightning<br>Systems Ford<br>E-450 |                                   | BYD 6D Step<br>Van |                   | Freightliner<br>eCascadia116/<br>126 |
| Ford         | EVT                       | Lightning<br>Systems               | GreenPower<br>MOTOR COMPANY       | BYD                | <b>RENWORTH</b>   | FREIGHTLINER                         |

# Emerging Trends in Electromobility DKS

### Expansion of electric vehicle choice Ford F-150 Lightning

- Cost competitive
- More torque
- New features
  - Mobile power Ο
  - Secure frunk
  - On-board 19.2 kW charger Ο
  - **Bidirectional charging** Ο
- Available in 2022

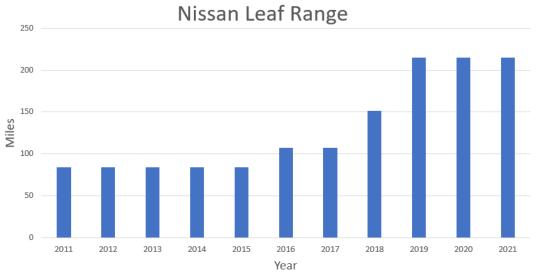




# Lower Cost Energy Storage

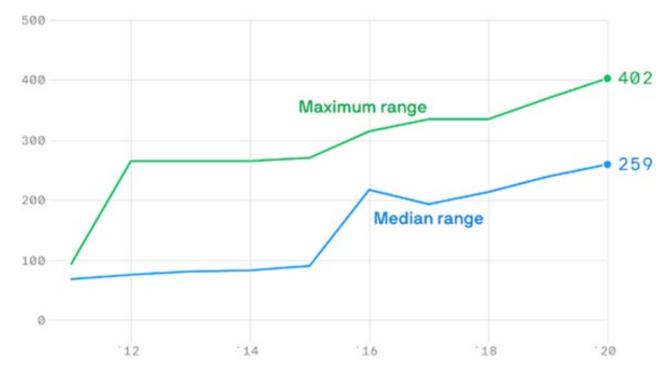
Lower cost batteries = Longer range batteries





# Driving range of electric vehicles offered for sale in the U.S.

Miles, model years 2011-20







Home / Energy / Energy-General



JON LESAGE

California-based

clean vehicles,

shaping the

mobility sectors.

automotive, transportation, and

More Info

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CONTENT

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alternative energy, and economic and regulatory trends

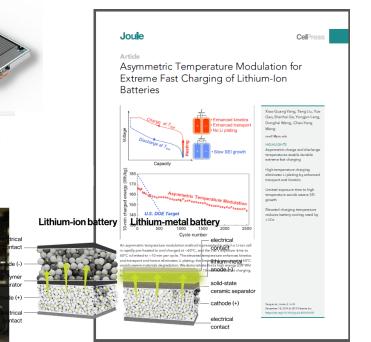
#### Solid State Batteries: The Next Big Thing In Electric Cars

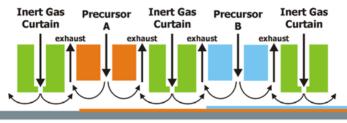
#### By Jon LeSage - Jun 26, 2019, 12:00 PM CDT



Plug-in vehicle sales have been seeing sizable growth in recent years, with Tesla grabbing most of the attention. Now <u>the race is on with Toyota</u> and several other global automakers taking steps forward in being truly Tesla-competitive for the first time.

At 2.1 million sold worldwide last year, sales of battery-electric and plug-in hybrid electric vehicles only saw a peak moment of 3.8 percent of new vehicle sales in December — and only 2.2 percent of sales for the year. For that number to reach 10 percent or higher, they'll need to go 400 or more miles per charge and able to be recharged in about 10 minutes. That's still a long ways off hut Toyota Laguar Audi Volkswagen and Porsche are





| Performance Requirements | Organics<br>Liquids Polymer |   | Sulfides |      | Inorgar | QuantumScape     | Performance Implication                     |
|--------------------------|-----------------------------|---|----------|------|---------|------------------|---|
| Charge rate              | X                           | × |          | ×    | X       | ✓ 4C fast charge | Fast charge                                 |
| 2 Cycle life             | ×                           |   |          | ×    | x       | ✓ >800 cycles    | Vehicle life & cost of owners               |
| 30 °C operation          |                             | x | x        | ×    |         | ✓ 30 °C cycling  | Cold temperature driving                    |
| Anode-free               | x                           | x | x        | x    | x       | ✓ Li-free        | Energy density<br>(excess lithium required) |
|                          |                             | - |          |      |         | L                | (excess number required)                    |
|                          |                             |   |          |      |         |                  |   |
| EVs are here. Try        |                             |   | 1        | THER | MAL MA  | NAGEMENT S       | ILICONES THAT CAN                           |
|                          | GE                          |   |          |      |         |                  | ILICONES THAT CAN                           |

#### Solid Power introduces all-solid-state lithium metal batteries

Posted October 26, 2020 by Tom Lombardo & filed under Newswire, The Tech.



Substrate



# Automated Charging

#### Inductive (Wireless) Charging

**Robotic Charging** 

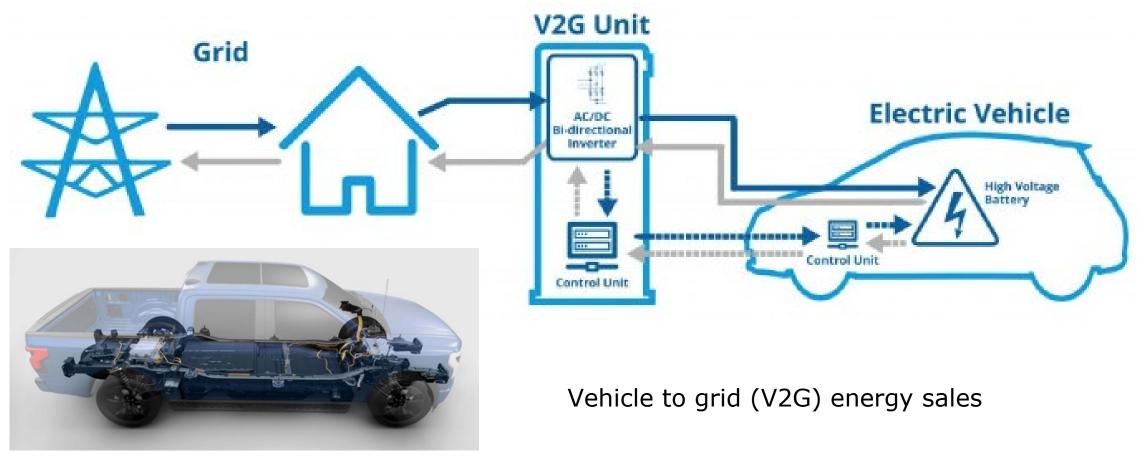








### **Bidirectional Power**



Ford F-150 Lightning will have bidirectional charging

Source: Stillwater Associates & fleetcarma



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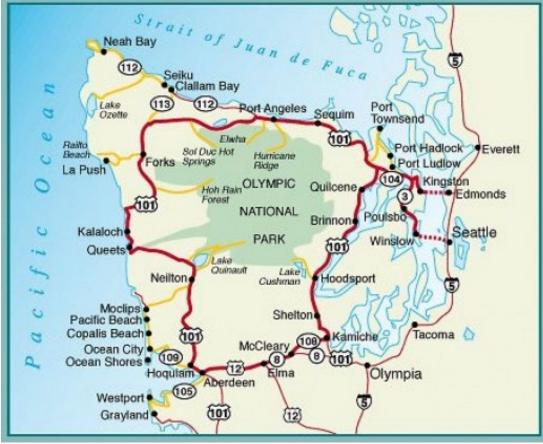




#### Zero Emission Vehicle Infrastructure Partnerships

#### What is it?

Grants to support turn-key projects that finance, build, operate, and maintain DCFC at new locations in 50-mile increments along a highway including U.S. Route 101.



U.S. Route 101 corridor







#### Zero Emission Vehicle Infrastructure Partnerships What's WSDOT's Goal?

Leverage \$8 million statewide to encourage private sector investment through matching funds of 50% or higher.

#### **Potential host site requirements:**

| • Sufficient 3-phase power          | • Within ½ mile of highway interchange        |
|-------------------------------------|---|
| • Retail, food, and other amenities | <ul> <li>At least 4 parking stalls</li> </ul> |
| Available potable water             | Public restrooms                              |







Existing public chargers (Source: westcoastgreenhighway.com)







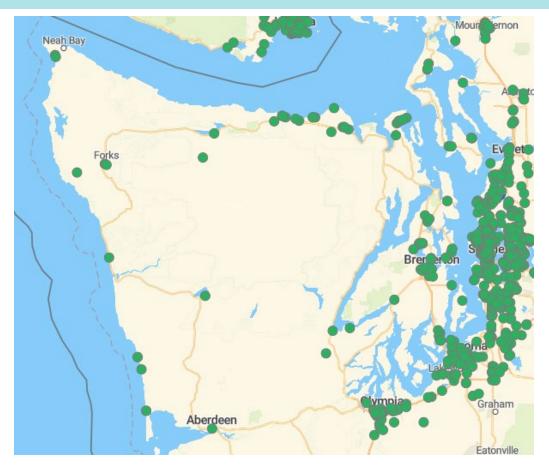
Zero Emission Vehicle Infrastructure Partnerships

#### Who's Eligible?

Non-profit organizations and local government agencies such as cities, towns, counties, transit agencies and tribes.

#### When will this happen?

Grant Applications begin this summer.



Existing public chargers (Source: AFDC)



Zero Emission Vehicle Infrastructure Partnerships



Where can we get more information?

- https://wsdot.wa.gov/business/innovative-partnerships/zero-emission-vehicleinfrastructure-partnerships
- Send an email to: <u>partnerships@wsdot.wa.gov</u>
- Attend ZEVIP Grant Work Session for Peninsula Region, Wednesday, June 23, 10:00am – 12:00pm